

Lakes of Sarasota Community Development District

3501 Quadrangle Boulevard, Suite 270, Orlando, FL 32817

Phone 407-723-5900; Fax 407-723-5901

www.lakesofsarasotacdd.com

The following is the agenda for the Board of Supervisors Meeting for the **Lakes of Sarasota Community Development District**, scheduled to be held **Wednesday, January 12, 2022 at 12:15 p.m. at the 5800 Lakewood Ranch Blvd, Sarasota, FL 34240**. The following is the proposed agenda for this meeting.

Call in number: 1-844-621-3956

Passcode: 790 562 990 #

BOARD OF SUPERVISORS' MEETING AGENDA

Administrative Matter

- Roll Call to Confirm Quorum
- Public Comment Period *[for any members of the public desiring to speak on any proposition before the Board]*

Business Matters

1. Consideration of the Minutes of the December 8, 2021 Board of Supervisors Meeting
2. Review and Consideration of the Archeological Consultants INC. Proposal, Lorraine Road Extension
3. Review and Consideration of RFQ for Engineering Services
4. Ratification of Funding Request 79 -- 80
5. Review of District Financial Statements

Other Business

Staff Reports

District Counsel
District Engineer
District Manager

Supervisor Requests and Audience Comments

Adjournment



**Lakes of Sarasota
Community Development District**

Consideration of the Minutes of the December 8,
2021 Board of Supervisors Meeting

MINUTES OF MEETING

**LAKES OF SARASOTA COMMUNITY DEVELOPMENT DISTRICT
BOARD OF SUPERVISORS MEETING MINUTES**

Wednesday, December 8, 2021 at 12:15 P.M.

5800 Lakewood Ranch Blvd.

Sarasota, FL 34240

Board Members Present via Speakerphone or In Person:

Pete Williams	Chairperson
John Leinaweaver	Vice Chairperson
Dale Weidemiller	Assistant Secretary
Sandy Foster	Assistant Secretary
John Blakley	Assistant Secretary

Also present via Speakerphone or In Person:

Vivian Carvalho	District Manager-PFM Group Consulting LLC
Venessa Ripoll	Assistant District Manager- PFM Group Consulting LLC (via phone)
Ed Vogler	District Counsel- Vogler Ashton (via phone)
Kim Ashton	District Counsel- Vogler Ashton (via phone)
Shawn Leins	District Engineer- AM Engineering (via phone)
Bobbi Claybrooke	District Engineer- AM Engineering (via phone)
Jim Schier	Neal Communities
John McKay	Neal Communities
Tom Panaseny	Neal Communities (via phone)
Kim Zawacki	Neal Communities
Sete Zare	MBS (via phone)
Misty Taylor	Bryant Miller Olive (via phone)
Mike Kennedy	Stantec

FIRST ORDER OF BUSINESS

Administrative Matters

Call to Order and Roll Call

Ms. Carvalho called to order at 12:46 p.m. the meeting of the Board of Supervisors of the Lakes of Sarasota Community Development District and proceeded with roll call. The persons in attendance are outlined above.

Public Comment Period

There were no members of the public present.

SECOND ORDER OF BUSINESS

Business Matters

**Consideration of the Minutes of
the November 10, 2021 Board of
Supervisors Meeting**

The Board reviewed the Minutes of the November 10, 2021 Board of Supervisors Meeting.

On MOTION by Mr. Weidemiller, seconded by Mr. Leinaweaver, with all in favor, the Board approved the Minutes of the November 10, 2021 Board of Supervisors Meeting.

**Review and Acceptance of the
Arbitrage Rebate Calculation
Report**

Ms. Carvalho noted that per the Trust Indenture, this report is required and needs to be accepted.

On MOTION by Mr. Williams, seconded by Mr. Weidemiller, with all in favor, the Board accepted the Arbitrage Rebate Calculation Report.

**Review and Consideration of the
Grand Park Phase 2 Construction
Contract**

Mr. Leins explained that at a prior meeting the Change Order from H&J for the material price increase was brought to the Board and the Board asked for District Counsel to review the Contract before they decide how to move forward. Mr. Vogler has reviewed the Contract and provided his input. Mr. Vogler explained that there have been changes in pricing in the marketplace and the question is who is to bear the risk of loss under the Agreement. The contract states that there are some subject matters that are mandatory Change Orders. However, the requested change is not within the mandatory change. Mr. Vogler noted that he did not interview the Contractor but from his viewpoint this is not a mandatory Change Order and the Board has the discretion to act on it favorably, unfavorably or through negotiation.

Lengthy discussion ensued regarding the costs, the process, potential delays and potential issues related to the project and this Change Order. Mr. Leins explained that the Contractor's position is that there were not approved plans until months after the Contract was signed.

On MOTION by Mr. Weidemiller, seconded by Mr. Williams, with all in favor, the Board rejected the Change Order and authorized the District Engineer to work with the Contractor to bring back a Proposal with facts and reasoning for consideration.

Discussion on the Lorraine Road Extension

Mr. Kennedy explained that about a year ago the District hired Stantec to do a study. The report has been finished, submitted to the County and it was approved. The next step will be to start the designs of the MURT (Multi-Use Recreational Trail) along with some work along Ibis Street. For several projects, the County simply reimburses the District for the work. In this project, it will be reimbursed to the District and then subsequently from the District to the Developer the Impact Fee Credits. He noted there are a lot of pieces to this project and quite a few Agreements. There are Engineering Agreements, Environmental Service Agreements, an Archeological Contract and a Neal Management Contract. Also, along with Neal Communities being involved in the project, Taylor Morrison will be involved. So, there is going to be a three-party Agreement between Neal Communities, Taylor Morrison and the District as those will be the sources of funding and then an Agreement with the District and Sarasota County. Manatee County allows the Developer to contract directly with them, but Sarasota County wants it typically to be an Interlocal with the District which is why we must go this route. Mr. Williams expressed his concerns regarding the Impact Fees Credits with the entities that are funding the improvements and how that process works. He added that the Agreements should be looked at to be sure the funding is done properly from the beginning. Mr. Vogler responded that this won't be an issue in this instance as there is already such an Agreement in place with this District. It has been anticipated in the documentation and 100% of the funding is coming from the private Developer using the District as an Interlocal Agency of public body. The difficulty comes in when the public pays for some of the costs but that is not the case here. He added that the Interlocal Agreement with Sarasota County allows assignments of the Impact Fee Credits.

Mr. Kennedy is requesting for the District to issue an RFQ for design services specific to this project under the CCNA process. Mr. Vogler noted that he suggests the evaluation criteria should include awarding points to companies that have knowledge of this project. Mr. Williams stated that the evaluation criteria that the Board has previously used should be utilized in this instance. Discussion ensued regarding due dates and who would be reviewing the RFQs.

On MOTION by Mr. Williams, seconded by Ms. Weidemiller, with all in favor, the Board approved District staff moving forward with a RFQ for Engineering Design Services due on January 5, 2022, utilizing the current evaluation criteria and the Board reviewing the bids at the January 12, 2022 Board of Supervisor Meeting.

Mr. Weidemiller asked if Mr. Vogler if he has any needs in order to move forward with preparing documents. Mr. Vogler stated no as his team has already worked on three

Interlocal Agreements with Sarasota County which are similar. One is for the water and wastewater utility pipe that runs west under the Interstate, one is for the design, engineering and construction of Ibis and Hawkins Road Multi-Use Recreational Trail and one is for a corridor study which is for alignment. Each one of these is funded a little different with the last two funded by the Developer.

Ratification of Funding Requests 75 - 78

The Board reviewed Funding Requests 75 - 78.

On MOTION by Mr. Williams, seconded by Mr. Blakley, with all in favor, the Board ratified Funding Requests 75 - 78.

Review of District Financial Statements

The Board reviewed the District Financial Statements through October 31, 2021.

On MOTION by Mr. Williams, seconded by Mr. Blakley, with all in favor, the Board accepted the District Financial Statements.

THIRD ORDER OF BUSINESS

Other Business Matters

Staff Reports

District Counsel – Ms. Carvalho asked if there were any additional items to report. Mr. Vogler stated he had nothing additional.

District Engineer – Mr. Leins explained there is a Contract that is ready with Hughey for the Ibis and Hawkins realignment and the MURT from Hawkins to Clark Road. There is a Change Order included for added items that have come up during the permitting process like moving the stands and including a shade structure. Also, there are items related to a watermain. The County will be paying to have the pipe changed from an 8” to a 12”. The Contract will need to be signed in order for the permit to be received. The Contract is \$1,200,000.00, the Change Order is \$92,000.00 but then \$238,000.00 will be backed out of that so the cost ends up being around \$1,000,000.00.

On MOTION by Mr. Williams, seconded by Mr. Blakley, with all in favor, the Board approved the Contract and Change Order with Hughey.

District Manager – Ms. Carvalho noted the next meeting is scheduled for January 12, 2022.

FOURTH ORDER OF BUSINESS

Supervisors Requests and Audience Comments

There were no Supervisor requests or audience comments.

FIFTH ORDER OF BUSINESS

Adjournment

As there was no additional business to discuss, Ms. Carvalho requested a motion to continue the meeting to January 12, 2022 at 11:00 a.m. at this location.

On MOTION by Ms. Foster, seconded by Mr. Williams, with all in favor, the December 8, 2021 Board of Supervisors Meeting of the Lakes of Sarasota Community Development District was continued at 1:29 p.m. to December 16, 2021 at 11:00 a.m. at 5800 Lakewood ranch Blvd, Sarasota, FL 34240.

Secretary/Assistant Secretary

Chairperson/Vice Chairperson

**Lakes of Sarasota
Community Development District**

Review and Consideration of the Archeological
Consultants INC. Proposal, Lorraine Road Extension



ARCHAEOLOGICAL CONSULTANTS INC.

Florida's First Choice in Cultural Resource Management

December 14, 2021

Ms. Kim Zawacki – kzawacki@nealcommunities.com
Lakes of Sarasota Community Development District

Cultural Resources Assessment Survey Proposal: ± 3 mile Lorraine Road Extension in Manatee County, Florida

Dear Ms. Zawacki:

In response to your request for a Cultural Resource Assessment Survey (CRAS) of the ± 3 mile Lorraine Road Extension in Manatee County, Archaeological Consultants, Inc. (ACI) is pleased to provide the following information.

ACI is familiar with Manatee County's history and prehistory as well as state and federal requirements for archaeological surveys which should conform to the specifications set forth in Chapter 1A-46, Florida Administrative Code (FAC). In addition, our senior archaeologists are Registered Professional Archaeologists (RPA) and our entire staff of historians and archaeologists meet the Secretary of the Interior's Standards for professionals working in the field of historic preservation.

Based on a review of the information provided, variable archaeological potential, and CRAS reports in the area, the cost for ACI's services is \$4,000. This will include background research, field survey, travel, (3.5 days with a 2-person field crew) and a CRAS Report complying with the Florida Division of Historic Resources' (FDHR) *Module Three, Guidelines for Use by Historic Preservation Professionals*. However, if any historic resources (50 years of age or older) are located on the property, there is an additional fee of \$450 per historic resource, as the FDHR requires the historic resources to be recorded in the CRAS report (Chapter 1A-46 FAC). These costs do not include responding to comments which may be generated by the Seminole Tribe of Florida during a federal review process. Such comments would be addressed under a separate agreement, as necessary.

If ACI is selected for this job, we will initiate the project within 15 working days, after receiving this original signed letter agreement accepting our costs and timetable. Within 10 working days after completion of field work, a draft report and an invoice will be provided. After ACI addresses comments and receives payment in full, we will provide an electronic copy of the final report and, if needed, three hard copies.

If the terms of this agreement are acceptable to the party responsible for payment, please sign and date this letter and return a signed copy to ACI. If Lakes of Sarasota Community Development District wishes to provide a contract reflecting our costs and schedule, there is an additional fee of \$350 for contract review. ACI's insurance coverage is attached for your use. ACI will initiate the project after the agreement has been fully executed by both parties.

Sincerely,

Party Responsible for Payment: _____

Signed: _____

Maranda Almy Kles, PhD, RPA
Vice President

Typed Name: _____

Attachment: ACI Insurance Coverage
B21420/MAK/lm

Title: _____ Date: _____

A FULL SERVICE
CULTURAL
RESOURCE
MANAGEMENT
COMPANY

ARCHAEOLOGICAL
SURVEYS AND
EXCAVATIONS

HISTORIC
BUILDING
SURVEYS AND
EVALUATIONS

CULTURAL
RESOURCE
ASSESSMENTS

NATIONAL
REGISTER
NOMIINATIONS

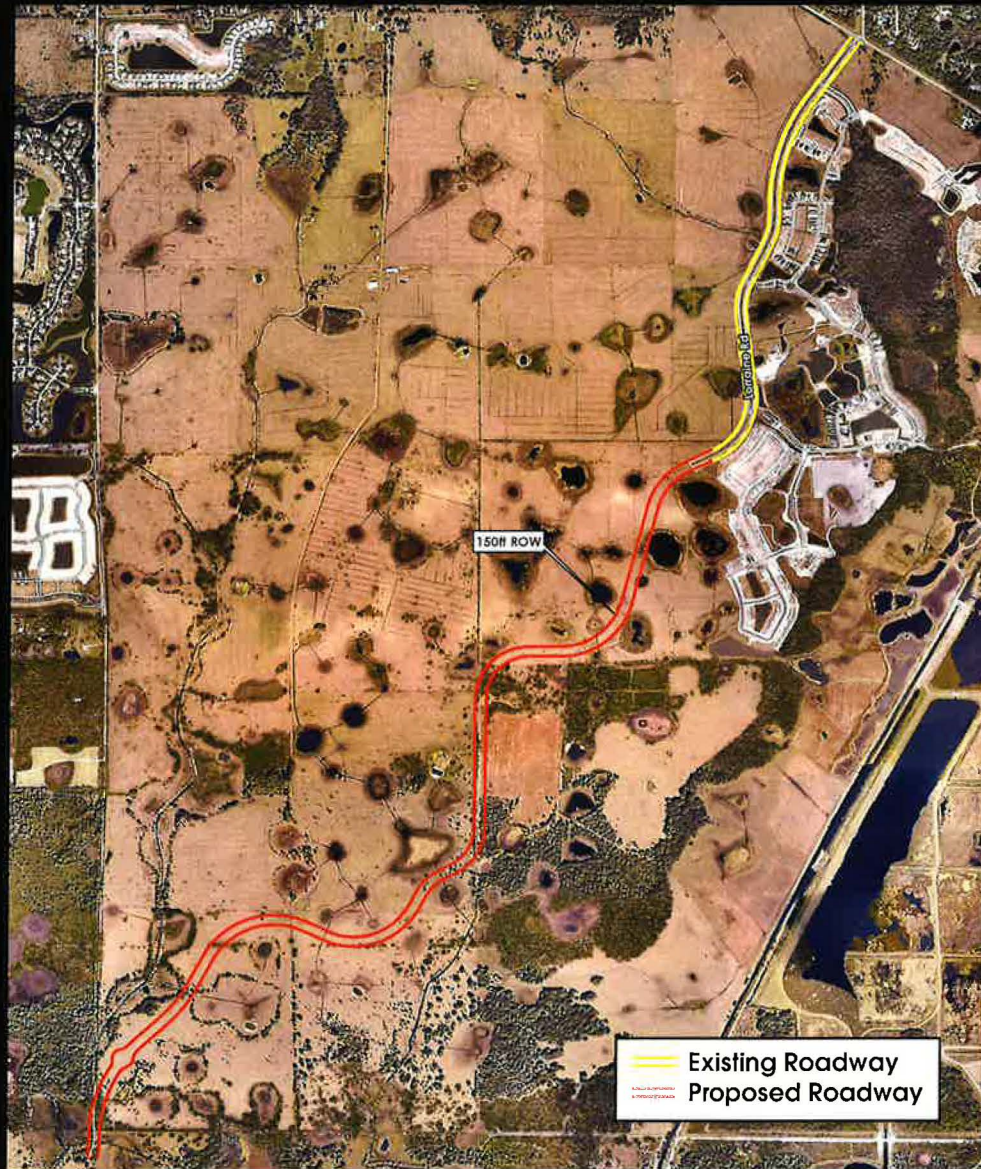
PRESERVATION
PLANNING

BIO-
ARCHAEOLOGY,
FORENSIC
ANTHROPOLOGY,
AND NAGPRA
COMPLIANCE

A MEMBER OF
ACRA
American Cultural Resources Association

**Lakes of Sarasota
Community Development District**

Review and Consideration of RFQ for Engineering
Services



The Lakes of Sarasota CDD
**Professional Engineering Services
for Lorraine Road Extension**

Request for Qualifications
January 5, 2022



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Ms. Vivian Carvalho, District Manager
PFM Group Consulting LLC
12051 Corporate Boulevard
Orlando, FL 32817

Reference: Request For Qualifications ("RFQ") For Engineering Services For Lakes Of Sarasota Community Development District - Lorraine Road Extension Design and Permitting

Dear Ms. Carvalho:

Stantec Consulting Services Inc. appreciates the opportunity to submit its qualifications for Engineering and Permitting Services for Lakes of Sarasota Community Development District, in response to your recent request. In short, the Stantec team is qualified to perform this project due to the following:

- A seasoned firm, specializing in community development district engineering projects that offers an experienced set of eyes for this community's needs.
- A broad range of in-house capabilities and resources including planning, civil/site engineering, transportation and roadway engineering and survey capabilities.

Stantec has led the development of the Lorraine Road project since its inception and has the capabilities to take it to its ultimate completion. Our recent completion of the Lorraine Road North & South Corridor Studies gives us a unique perspective for the Lorraine Road design as we developed the design of the preferred alignment, formulated the permitting strategies, and established specific interaction with the permitting agencies for the project.

Each of the key members of Stantec's project team has extensive experience in the engineering, planning, design, and construction of major roadway projects. Key personnel for the project would include **Mike Kennedy, PE** as Principal; **Kris Wilhoit, PE** as Project Manager/QAQC; **Ben Quartermaine, PE** as Design Engineering Manager; **Frank Domingo, PE** as Transportation Engineer; **Scott Buttari, RLA** for Landscape Architecture, and other Stantec administrative, CAD, and technical support personnel, as needed.

Stantec looks forward to hearing from you regarding your selection, and we look forward to serving for the Lakes of Sarasota Community Development District on this very important project.

Sincerely,

Handwritten signature of Michael A. Kennedy in blue ink.

Michael A. Kennedy, PE
Executive Vice President
Stantec Consulting Services Inc.

Handwritten signature of Kris Wilhoit in blue ink.

Kris Wilhoit, PE
Vice President
Stantec Consulting Services Inc.

Ability and Adequacy of Professional Personnel

The Stantec community unites more than 22,000 employees working in over 350 locations. Our work begins at the intersection of community, creativity, and client relationships. Since 1954, our local strength, knowledge, and relationships, coupled with our world-class expertise, have allowed us to go anywhere to meet our clients' needs in more creative and personalized ways.

We are a part of the Sarasota community. Stantec has been a part of the Sarasota community since the 1950's. This is where we work and live and play. Stantec offers the District a strong, local team of professional engineers, construction specialists, and technicians. We are committed to making Florida a better place to work and do business.

With that goal in mind, we work on projects that help improve our communities and the infrastructure that supports them. Stantec has over 100 staff members in Sarasota available to assist in this effort. A majority of these individuals are long-term employees. We have completed assignments that cover Sarasota County, Manatee County, the municipalities of Longboat Key, Sarasota, North Port, Bradenton, and Venice.

Stantec's team of experts includes urban planners, civil engineers, landscape architects, surveyors, and environmental scientists. This team designs distinguished new towns and communities and provides ongoing support to include Community Development Districts and their capital projects.

ROADWAY DESIGN

Stantec has planned, designed, permitted and managed the construction of over 150 lane miles of collector and arterial roadways in the Sarasota/Manatee Area in the past forty years. We have leveraged our team's ideal blend of public (as employees for Sarasota County) and private sector experience to consistently provide successful on-time delivery. **Frank Domingo, PE**, former Sarasota County Engineer, and **Ben Quartermaine, PE** former Sarasota County Stormwater Operations Manager, bring an understanding of what is needed to construct roadways in Sarasota County and outstanding relationships with County and other permitting agencies that comes from these roles.

The Stantec team is completely comfortable working in public-private partnership environments with a proven track record of taking transportation projects from idea to implementation for a number of master development entities, stewardship or development districts including North River Ranch, Lakewood Ranch, Palmer Ranch, and West Villages Improvement District (Wellen Park). Most importantly, our recent completion of the Lorraine Road North & South Corridor Studies gives us a unique perspective for the Lorraine Road design as we developed the design of the preferred alignment, formulated the permitting strategies, established specific interaction with the permitting agencies for the project, facilitated adjacent landowner coordination and bring the capacity of the largest engineering firm in the area.

STORMWATER MANAGEMENT

Stantec addresses the challenges of design and permitting of stormwater management systems with every community development project. We work with clients and overall project teams to define criteria, evaluate alternatives and look for opportunities to utilize stormwater as a resource rather than a waste product.



Stormwater design is integrated into the fabric of the infrastructure through innovative solutions that maximize construction efficiency and balance onsite earthwork. The stormwater management system is designed to mimic the natural systems and to recharge the groundwater table and minimize the erosive potential of runoff. Additionally, the stormwater system(s) will be designed considering adjacent development and the potential for shared uses as well as mixed uses (re-use / irrigation).

Recreational opportunities are explored as an integral part of the community fabric. Lakes and wetlands commonly constitute the defining amenities of a master planned community design. We help clients integrate stormwater facilities and create value not achieved when these facilities are designed in isolation.

WHY STANTEC? We are skilled in developing innovative solutions to complex regulations that allow us to implement the visions of our clients. We are proud to be the consultant firm for the largest, award-winning master planned communities in the region-Lakewood Ranch, Palmer Ranch and Babcock Ranch.

The Stantec team offers a unique blend of public and private experience that aligns perfectly with the needs of the District. As the District Engineer for Windward Community Development District and Lakewood Ranch Stewardship District, **Mike Kennedy, PE** has provided the leadership, guidance and support services to manage large growing communities for both the implementation of capital improvements and the maintenance and operations program. Backed by **Kris Wilhoit, PE**, and a management support team specializing in transportation, stormwater, utilities (potable water, sanitary sewer and recycled water) and natural systems, our team is appropriately experienced and positioned to provide full-service support in managing the capital improvement project for the Lakes of Sarasota Community Development District.

Stormwater management and roadway engineering design will be led by **Ben Quartermaine, PE** bringing over 26 years of experience planning, and designing major roadways. Ben's background includes managing the design and permitting of transportation projects including all stages of project planning to ensure that the project is designed efficiently and effectively. Ben is very familiar with the County's Dona Bay and Little Sarasota Baysheds - having assisted in the creation of the stormwater models ultimately in use for permitting today. Projects include roadway design, intersection improvements, sidewalks, trail systems, roadway master planning and the coordination of special assessment methodologies for proposed infrastructure within improvement districts in Florida.

Transportation planning will be led by **Frank Domingo, PE** who brings 34 years of experience in the transportation industry including nearly nine years working for Sarasota County Government managing transportation programs from planning through design/permit, construction and operations/maintenance for the unincorporated portion of the County. His team has continued to provide support services over the past decade to a number local governments in Sarasota County and throughout southwest Florida.

Scott Butari, RLA, LEED AP, will lead our landscape architecture services. He brings 22 years of experience master planning and construction document preparation for residential communities, roadways, hotel and resort developments, county and neighborhood parks, commercial centers, office parks, and streetscape projects. His LEED Accreditation recognizes his ability to incorporate design, construction, and maintenance techniques that increase energy efficiency and reduce impacts on health and the environment. His designs reflect the successful incorporation of the natural environment in all development projects and include numerous Manatee and Sarasota County public and private clients.



Consultant's Past Performance

Stantec has provided district engineering services for over 50 CDDs in the State of Florida. Our experience in these types of contracts is unparalleled by other professional service firms. Please see our SF 330 for further detailed information. Notably, **Mike Kennedy** has been serving as the district engineer for Lakewood Ranch since 2000. He is responsible for overall client interface and project and team management for multiple projects within this more than 28,000-acre premier residential and commercial development including roadways, neighborhoods, commercial complexes, schools, and parks, golf and other recreational facilities. Mike also serves as the District Engineer for Windward CDD.

Stantec a full-service team, available in-house and are ready to serve this contract. The following is a partial list of our current CDD Contracts, all managed by our local staff:

- Arbor Greene CDD, City of Tampa
- Ballantrae CDD, Pasco County
- Bridgewater CDD, Polk County
- Bridgewater of Wesley Chapel, Pasco County
- Cheval West CDD, Hillsborough County
- Concord Station CDD, Pasco County
- Cypress Creek CDD, Hillsborough County
- Eastlake Oaks CDD, Pinellas County
- Epperson Ranch CDD, Pasco County
- Estancia at Wiregrass CDD, Hillsborough Co.
- Gramercy Farms CDD, Osceola County
- Heritage Harbor CDD, Hillsborough County
- Hidden Creek, Hillsborough County
- K Bar Ranch CDD, City of Tampa
- Lakewood Ranch CDD 1-6, Sarasota County
- Lakewood Ranch Stewardship District, Sarasota and Manatee Counties
- MTERC CDD, City of Tampa
- Meadow Pointe CDD, Pasco County
- Northwood CDD, Pasco County
- Oakstead CDD, Pasco County
- Park Creek CDD, Hillsborough County
- Panther Trace I, II CDD, Hillsborough County
- Parkway Center CDD, Hillsborough County
- Rivercrest CDD, Hillsborough County
- River Bend CDD, Hillsborough County
- Sterling Hill CDD, Hernando County
- Tampa Palms CDD, Hillsborough County
- The Hammocks CDD, City of Tampa
- Union Park CDD, Pasco County
- West Villages Improvement District, City of North Port
- Westchase CDD, Hillsborough County
- Windward CDD, Sarasota County
- Zephyr Lakes, Pasco County



Project Approach

The Lorraine Road Extension Preliminary Design Report, prepared by Stantec for the Lakes of Sarasota CDD and included as an Appendix, identified Alternative 2, a 15,402 feet alignment, as the preferred roadway alignment for a new minor arterial within the area of the 3-H Ranch Parcel, bounded by the existing southern terminus of Lorraine Road approximately 1.38 miles south of State Road 72 (Clark Road) to the north, the Taylor Morrison of Florida and LT Partners parcels to the east, the McCann East LP parcel to the south, and the Flagship National Property Group and Ibis Road Investors Group properties to the west.

The project consists of the extension of Lorraine Road from the existing southern terminus of Lorraine Road south of Clark Road southward and westward to the southern property boundary of 3-H Ranch, as well as permitting improvements to the existing Lorraine Road segment – widening the roadway from a 2-lane configuration to a 4-lane configuration. The proposed typical section includes four 11-foot travel lanes (2 11-foot, outside travel lanes in areas south of SR 681), a landscaped median, seven-foot bicycle lanes, one five-foot sidewalk, and a 12-foot multi-use recreational trail, all improvements are proposed within a 150 ft wide right-of-way. Sarasota County has requested that the roadway configuration be a 4-lane road from the intersection of SR 681, north to Clark Road.

Stormwater management will be accomplished through the use of a closed drainage system with curb and gutter and stormwater management facilities (ponds). Drainage basins will not be significantly altered, and runoff will be piped to 27 to 29 acres of ponds for the required treatment and attenuation and Sarasota County floodplain compensation.



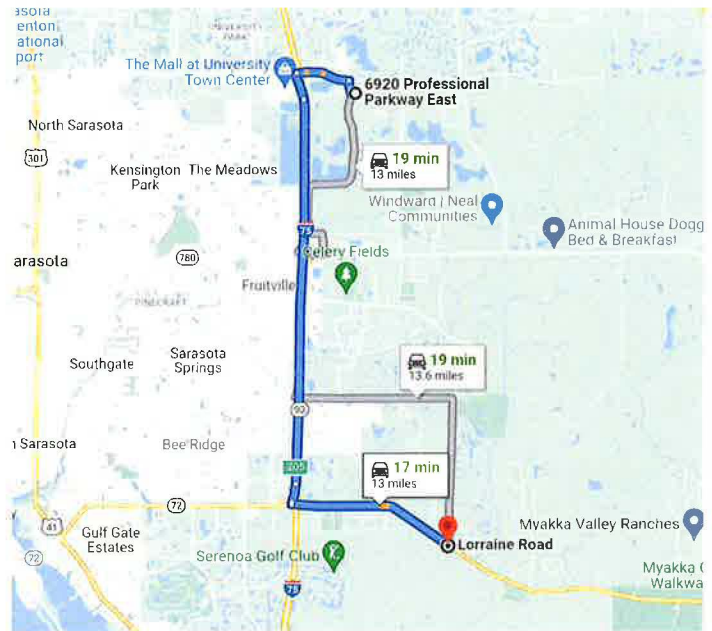
Geographic Location

Stantec, along with the key personnel listed, is located at **6920 Professional Parkway E** in Sarasota. We are just 13 miles from the proposed extension of Lorraine Road.

Stantec also has 16 offices in the State of Florida including Sarasota County (Professional Parkway). With more than 100 employees in the local office, we are confident that Stantec can meet any project or scope requirements that the Lakes of Sarasota CDD may have.

Office Address:

6920 Professional Parkway E,
Sarasota, FL 34240



Willingness to Meet Time and Budget Requirements

We are fully committed to meet time and budget requirements set forth by the Lakes of Sarasota CDD while providing the requested engineering services.

Our engineers have full authority to directly commit staff and resources throughout the company. They will also act as the “traffic cops” for task assignments and are able to internally coordinate the assigning of tasks to the most qualified personnel, expediting the process and qualifying the assigned staff simultaneously.

If the schedule or scope changes during the delivery of any project, our contract manager can coordinate the necessary changes directly with the CDD staff to provide immediate response to your needs, and minimize the effect on the schedule, budget, and quality of work. One of our main objectives is to facilitate the CDD Project Manager’s oversight of the projects - be an extension of your staff. This commitment includes four basic concepts:

- Identify, understand, and utilize available technical information (don’t reinvent the wheel).
- Maintain the same core team throughout each project to improve efficiency and quality of project delivery.
- Identify the critical path at the proposal phase, and develop realistic schedule and budget.
- Emphasize strong project management to implement a quality project within the agreed upon schedule and budget.

Recent, Current and Project Workloads

Stantec is immediately available and committed to the successful execution and delivery of any task issued under this contract. It is imperative for Stantec to demonstrate to the CDD that it will respond rapidly, provide ample personnel and resources, perform in a technically competent manner, and maintain complete project integrity, including services that are on time and within budget. One of the key points to our success starts with a focused, experienced, and available project team backed by a strong corporate work force of over one hundred professionals in our Sarasota office. Should a situation arise in which additional personnel are required, Stantec is committed to responding accordingly with additional personnel and resources. Again, the proposed project team will devote its time to this project on a first-priority basis.

Volume of Work Previously Awarded to Consultant by District

While Stantec Consulting Inc. has a long and mutually beneficial relationship with Neal Communities, we have no current assignments for the Lakes of Sarasota CDD.

Certifications/Licenses

State of Florida Department of State

I certify from the records of this office that STANTEC CONSULTING SERVICES INC. is a New York corporation authorized to transact business in the State of Florida, qualified on November 14, 2001.

The document number of this corporation is F01000005948.

I further certify that said corporation has paid all fees due this office through December 31, 2020, that its most recent annual report/uniform business report was filed on January 16, 2020, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the First day of February, 2021*



Ronald R. DeSantis
Secretary of State

Tracking Number: 7907222736CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



Ron DeSantis, Governor



STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES



KENNEDY, MICHAEL A.

6900 PROFESSIONAL PARKWAY E
SUITE 100
SARASOTA FL 342400000

LICENSE NUMBER: PE38120

EXPIRATION DATE: FEBRUARY 28, 2023

Always verify licenses online at MyFloridaLicense.com



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Ron DeSantis, Governor



STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES



WILHOIT, KRISTOPHER ALAN

12834 DAISY PLACE
BRADENTON FL 342120000

LICENSE NUMBER: PE59549

EXPIRATION DATE: FEBRUARY 28, 2023

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Ron DeSantis, Governor



STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

DOMINGO, FRANCISCO B.

5456 CORK OAK STREET
SARASOTA FL 34232

LICENSE NUMBER: PE51601

EXPIRATION DATE: FEBRUARY 28, 2023

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Ron DeSantis, Governor



STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

QUARTERMAINE, BENJAMIN D.

5749 BRITANNIA DRIVE
SARASOTA FL 34231

LICENSE NUMBER: PE57571

EXPIRATION DATE: FEBRUARY 28, 2023

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ARCHITECT – ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

Request For Qualifications For Engineering Services For Lakes Of Sarasota Community Development District (Sarasota County, Florida)

2. PUBLIC NOTICE DATE

December 27, 2021

3. SOLICITATION OR PROJECT NUMBER

n/a

B. ARCHITECT – ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Mike Kennedy, PE - Executive Vice President, US

5. NAME OF FIRM

Stantec Consulting Services, Inc.

6. TELEPHONE NUMBER

(941) 907-6900 x 225

7. FAX NUMBER

(941) 907-6910

8. EMAIL ADDRESS

mike.kennedy@stantec.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	<i>(Check)</i>			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
a.	x			Stantec Consulting Services Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	6900 Professional Pkwy E, Sarasota, FL 34240	District Engineering Services, Civil Engineering, Land Planning, Landscape Architecture, Transportation Engineering

D. Organizational Chart of Proposed Team

LAKES OF SARASOTA CDD

PRINCIPAL IN CHARGE
 Mike Kennedy, PE

PROJECT MANAGER
 Kris Wilhoit, PE

ENGINEERING SERVICES

QA/QC
 Kris Wilhoit, PE

TRANSPORTATION ENGINEER
 Frank Domingo PE

DESIGN MANAGER
 Ben Quartermaine, PE

LEAD LANDSCAPE ARCHITECT
 Scott Buttari, RLA, LEED AP

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Mike Kennedy, PE	District Engineer	40	32
15. FIRM NAME AND LOCATION <i>(City and State)</i>			
Stantec Consulting Services Inc. (Sarasota, FL)			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i>		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i>	
Bachelor of Science, Civil Engineering, University of Auburn, 1981		Professional Engineer #38120, State of Florida	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			
Member, National Society of Professional Engineers Member, Florida Engineering Society			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
a.	Lakewood Ranch Master Planned Community, Sarasota and Manatee Counties, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Principal In Charge - Responsible for overall client interface and project and team management for multiple projects within this more than 28,000-acre premier residential and commercial development including roadways, neighborhoods, commercial complexes, schools, and parks, golf and other recreational facilities, as well as serving as District Engineer for the LWR Stewardship District since 1994. Stantec has provided a full range of professional services for entitlement procurement, infrastructure component improvements, and land development activities throughout the evolution of the 28,000-acre Lakewood Ranch community straddling Sarasota and Manatee counties.		
b.	West Villages Master Planned Community, City of North Port	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Principal In Charge - Responsible for overall client interface and project and team management for 8500 acre mixed use development. District Engineer for West Villages Improvement District, a special taxing district responsible for delivery of infrastructure for the project. Project is the fifth fastest selling community in the US and includes residential, commercial, recreation (including the new Atlanta Braves spring training facilities), schools and medical facilities.		
c.	Lakewood Ranch Stewardship District Engineer, Sarasota and Manatee Counties, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Principal In Charge - Provided district engineering services for the Stewardship District including: attending District Board meetings, preparing District procedures; SWFWMD Certification for stormwater facilities (transfer of ownership and maintenance and operations); NPDES (MS 4) annual reporting and certifications, preparing engineering evaluation reports for benefit assessment revenue bond refunding for infrastructure including roadway, potable water, sanitary sewer, drainage, landscaping, irrigation, parks, linear parks and entry features, infrastructure design and permitting; and construction management phase services (reviewing change orders, contractor invoices, transfer of ownership and transfer to operations and maintenance).		
d.	Windward at Lakewood Ranch, Sarasota County, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Principal In Charge - Providing district engineering services including: attending District Board meetings, preparing District procedures; SWFWMD Certification for stormwater facilities (transfer of ownership and maintenance and operations); NPDES (MS 4) annual reporting and certifications, preparing engineering evaluation reports for benefit assessment revenue bond refunding for infrastructure including roadway, potable water, sanitary sewer, drainage, landscaping, irrigation, parks, linear parks and entry features, infrastructure design and permitting; and construction management phase services (reviewing change orders, contractor invoices, transfer of ownership and transfer to operations and maintenance).		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Kris Wilhoit, PE	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 22	b. WITH CURRENT FIRM 22
15. FIRM NAME AND LOCATION <i>(City and State)</i> Stantec Consulting Services Inc. (Sarasota, FL)			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> Bachelor of Science, Civil Engineering, University of Miami, 1998		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i> Professional Engineer #59549, State of Florida	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Member, National Society of Professional Engineers Member, Florida Engineering Society			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
a.	Lorraine Road North Extension Preliminary Design Report, Sarasota County, Florida	2021	2021
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
	QA/QC officer as Stantec provided a Preliminary Alignment Study, including a Preliminary Design Report (PDR), identifying alternative and recommended alignments for 1.5 miles of Lorraine Road from the existing southern terminus of Lorraine Road south of Clark Road southward and westward to the southern property boundary of 3-H Ranch.		
b.	Lorraine Road South Corridor Study, Sarasota Florida	2021	2021
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
	Prepared a corridor study to ultimately construct approximately 3.7 miles ± of Lorraine Road from the northern property line of the McCann Parcel (Palmer Ranch East 2300-acre Parcel) south for 2.1 miles ± and then east 1.6 miles ± to Knights Trail Road; Also, evaluated Knights Trail Road from the future intersection with Lorraine Road to Laurel Road. The Lorraine Road improvements are anticipated to be two traffic lanes (outside lanes within an ultimate four-lane section), median, bicycle lanes, sidewalks, curb and gutter, stormwater management, right-of-way needs, utility corridor, several ditch crossings, and intersection improvements at Knights Trail Road.		
c.	Fruitville Road Widening, Sarasota County, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
	Provided services to improve approximately 8,600 feet (1.62 miles) of existing Fruitville Road from the intersection of Debrecen Road east to 600 feet east of the intersection at Lorraine Road. Fruitville Road is currently a two-lane roadway with sporadic auxiliary lanes. The improvements are designed to be the expansion of the number of travel lanes from two to four; addition of bike lanes; addition of a median with turn lanes; the addition of sidewalks; stormwater management; utility corridor; drainage; and intersection improvements.		
d.	Laurel Road Widening, Sarasota County, Florida	2021	2021
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm		
	Principal in Charge as Stantec provided corridor study, preliminary design report, preliminary roadway layout, identification of existing underground / above ground utilities for approximately 1.5 miles of Laurel Road from Knights Trail Road to Jacaranda Boulevard.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Scott Buttari, RLA, LEED AP	Landscape Architect	22	22
15. FIRM NAME AND LOCATION <i>(City and State)</i>			
Stantec Consulting Services Inc. (Sarasota, FL)			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i>		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i>	
Bachelor of Science, Landscape Architecture, University of Florida, Gainesville, Florida, 1999		Registered Landscape Architect #0001756, State of Florida	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
a.	Babcock Ranch Community Development of Regional Impact Charlotte County, Florida	2009	2009
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Participated in an extensive series of public involvement meetings and leader of one of three master plan teams during a two-day design charrette focused upon collaboration among public officials, citizens, and professionals for the creation of a unique new town. Buffered by 74,000 acres of state-owned preservation lands, this 17,000-acre future sustainable community of 40,000 will ultimately be enhanced by parks, marshes, and golf courses and supported by 6 million s.f. of retail and commercial facilities. The Ranch is envisioned as a model for sustainable development throughout the state.		
b.	Central Park at Lakewood Ranch Residential Development Planning Services, Sarasota, Florida	Ongoing	n/a
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Responsible for preparation of the residential master plan which is focused on a central park space surrounded by a public edge. Central Park is a 372-acre development comprised of an 800-unit, single family, planned residential community with 10 acres of park space and 150,000 s.f. of commercial space. For this project, Stantec provided design, entitlement planning and engineering services.		
c.	Silverleaf Master Planned Community Site Development Manatee County, Florida	2008	n/a
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Responsible for creative master plan design for this active residential community located on a heavily wooded site, in support of rezoning and Planned Development Site Plan approval and Local Development Agreement.		
d.	Villages of Lakewood Ranch, Sarasota County, Florida	2004	n/a
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Responsible for the design and implementation of the mixed-use village master plan for the proposed 4,000-acre neo-traditional village project known as the Villages of Lakewood Ranch.		
e.	Isles of Sarasota on Palmer Ranch, Sarasota County, Florida	2008	n/a
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	Responsible for buffer, entry, and unit landscape designs created to meet the high standards of DiVosta Homes for the creation of a wonderful community along the edge of South Creek. The Isles of Sarasota is a 700-unit single-family residential subdivision located on a 265-acre site on Palmer Ranch. Design included parking lots, a stormwater management system, a wastewater collection system, and a water distribution system for the community and the Village Center.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Frank Domingo, PE	13. ROLE IN THIS CONTRACT Transportation Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 34	b. WITH CURRENT FIRM 16
15. FIRM NAME AND LOCATION <i>(City and State)</i> Stantec Consulting Services Inc. (Sarasota, FL)			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> Bachelor of Science, Civil Engineering, University of Florida, 1986		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i> Professional Engineer #51601, State of Florida	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i> Florida Engineering Leadership Institute, FICE, Graduate, 2012 Chair, Sarasota County Traffic Advisory Council			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION <i>(City and State)</i> Lorraine Road North Extension Preliminary Design Report, Sarasota County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2021	CONSTRUCTION <i>(if applicable)</i> 2021
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Transportation Engineer as Stantec provided a Preliminary Alignment Study, including a Preliminary Design Report (PDR), identifying alternative and recommended alignments for 1.5 miles of Lorraine Road from the existing southern terminus of Lorraine Road south of Clark Road southward and westward to the southern property boundary of 3-H Ranch.	<input checked="" type="checkbox"/> Check if project performed with current firm	
b.	(1) TITLE AND LOCATION <i>(City and State)</i> Lorraine Road South Corridor Study, Sarasota Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2021	CONSTRUCTION <i>(if applicable)</i> 2021
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Prepared a corridor study to ultimately construct approximately 3.7 miles ± of Lorraine Road from the northern property line of the McCann Parcel (Palmer Ranch East 2300-acre Parcel) south for 2.1 miles ± and then east 1.6 miles ± to Knights Trail Road; Also, evaluated Knights Trail Road from the future intersection with Lorraine Road to Laurel Road. The Lorraine Road improvements are anticipated to be two traffic lanes (outside lanes within an ultimate four-lane section), median, bicycle lanes, sidewalks, curb and gutter, stormwater management, right-of-way needs, utility corridor, several ditch crossings, and intersection improvements at Knights Trail Road.	<input checked="" type="checkbox"/> Check if project performed with current firm	
c.	(1) TITLE AND LOCATION <i>(City and State)</i> Fort Hamer Road Extension - Segment C Lakewood Ranch, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2020	CONSTRUCTION <i>(if applicable)</i> 2020
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Project Manager responsible for roadway and drainage design of approximately 4000 ft roadway segment with six stormwater retention ponds and wetland impacts. Oversight of the utility adjustments, Southwest Florida Water Management District Environmental Resource Permit application package efforts, no adverse stage increases by utilizing ICPR3 and Arc GIS software, water quality treatment calculations utilizing BMPTRAINS, as well as construction plans and bid documents.	<input checked="" type="checkbox"/> Check if project performed with current firm	
d.	(1) TITLE AND LOCATION <i>(City and State)</i> Fruitvillé Road Widening, Sarasota County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(if applicable)</i> Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Provided services to improve approximately 8,600 feet (1.62 miles) of existing Fruitville Road from the intersection of Debreceen Road east to 600 feet east of the intersection at Lorraine Road. Fruitville Road is currently a two-lane roadway with sporadic auxiliary lanes. The improvements are designed to be the expansion of the number of travel lanes from two to four; addition of bike lanes; addition of a median with turn lanes; the addition of sidewalks; stormwater management; utility corridor; drainage; and intersection improvements.	<input checked="" type="checkbox"/> Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Ben Quartermaine, PE	Design Manager	a. TOTAL	b. WITH CURRENT FIRM
		26	4
15. FIRM NAME AND LOCATION <i>(City and State)</i>			
Stantec Consulting Services Inc. (Sarasota, FL)			
16. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i>		17. CURRENT PROFESSIONAL REGISTRATION <i>(STATE AND DISCIPLINE)</i>	
Bachelor of Science, University of Central Florida, Environmental Engineering, 1995		Professional Engineer #57571, State of Florida	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	a.	Lorraine Road North Extension Preliminary Design Report, Sarasota County, Florida	PROFESSIONAL SERVICES 2021
(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE			
<input checked="" type="checkbox"/> Check if project performed with current firm Design manager as Stantec provided a Preliminary Alignment Study, including a Preliminary Design Report (PDR), identifying alternative and recommended alignments for 1.5 miles of Lorraine Road from the existing southern terminus of Lorraine Road south of Clark Road southward and westward to the southern property boundary of 3-H Ranch.			
b.	Fort Hamer Road Extension - Segment C Lakewood Ranch, Florida	PROFESSIONAL SERVICES 2020	CONSTRUCTION <i>(if applicable)</i> 2020
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		
	<input checked="" type="checkbox"/> Check if project performed with current firm Project Manager responsible for roadway and drainage design of approximately 4000 ft roadway segment with six stormwater retention ponds and wetland impacts. Oversight of the utility adjustments, Southwest Florida Water Management District Environmental Resource Permit application package efforts, no adverse stage increases by utilizing ICP3 and Arc GIS software, water quality treatment calculations utilizing BMPTRAINS, as well as construction plans and bid documents.		
c.	Lorraine Road South Corridor Study, Sarasota, Florida	PROFESSIONAL SERVICES 2021	CONSTRUCTION <i>(if applicable)</i> 2021
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		
	<input checked="" type="checkbox"/> Check if project performed with current firm Prepared a corridor study to ultimately construct approximately 3.7 miles ± of Lorraine Road from the northern property line of the McCann Parcel (Palmer Ranch East 2300-acre Parcel) south for 2.1 miles ± and then east 1.6 miles ± to Knights Trail Road; Also, evaluated Knights Trail Road from the future intersection with Lorraine Road to Laurel Road. The Lorraine Road improvements are anticipated to be two traffic lanes (outside lanes within an ultimate four-lane section), median, bicycle lanes, sidewalks, curb and gutter, stormwater management, right-of-way needs, utility corridor, several ditch crossings, and intersection improvements at Knights Trail Road. Produced a Preliminary Alignment Study, including a Preliminary Design Report (PDR), identifying alternative and recommended alignments for this project.		
d.	Fruitville Road Widening, Sarasota County, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(if applicable)</i> Ongoing
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE		
	<input checked="" type="checkbox"/> Check if project performed with current firm Provided services to improve approximately 8,600 feet (1.62 miles) of existing Fruitville Road from the intersection of Debrecen Road east to 600 feet east of the intersection at Lorraine Road. Fruitville Road is currently a two-lane roadway with sporadic auxiliary lanes. The improvements are designed to be the expansion of the number of travel lanes from two to four; addition of bike lanes; addition of a median with turn lanes; the addition of sidewalks; stormwater management; utility corridor; drainage; and intersection improvements.		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <div style="font-size: 24pt; font-weight: bold; text-align: center;">1</div>
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21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
Lorraine Road North Corridor Study (Sarasota County, Florida)	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
	2021	2021

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Lakes of Sarasota CDD	Vivian Carvalho, District Manager	407-723-5900

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size and cost)*

Stantec provided a preliminary design report for roadway corridor extension to construct approximately 3.8 miles of Ibis Street from Clark Road (SR 72) to future Lorraine Road, 1.5 miles of Lorraine Road from the existing southern terminus of Lorraine Road south of Clark Road southward and westward to the southern property boundary of 3-H Ranch (Northern Leg). The Lorraine Road improvements are anticipated to be two traffic lanes (outside lanes within an ultimate four-lane section), median, bicycle lanes, sidewalks, curb and gutter, stormwater management, right-of-way needs, utility corridor, two ditch crossings, and intersection improvements at Ibis Road. The Preliminary Alignment Study, including a Preliminary Design Report (PDR), identified alternative and recommended alignments for the roadways in this project.

Corridor Study

The corridor study included the evaluation of the transportation integrated networks and adjacent future developments. Concept plans were developed for four alternatives to facilitate alignment selection that was comprised of the roadway alignments, typical sections, intersection design concepts, right-of-way needs, drainage facilities and opinion of probable costs. Travel demand modeling was performed using CUBE Voyager to determine the number of lanes ultimately need (year 2045). Environmental desktop analysis and significant fieldwork were performed to delineate wetlands, identify potential wetland and endangered species impacts. This work served to assist in the evaluation of the alignment alternatives and set permitting/mitigation strategies for future for the final design phase. Preliminary stormwater design was done to establish ponds sites, sizing and construction cost estimating. Coordination with permitting agencies and landowners was implemented throughout the process. The Corridor Study was submitted and approved by Sarasota County.

The following programs and technologies were used on this project:

- Stantec Electronic filing system and protocols to share files and ensure proper document retention.
- MicroSoft Project for project scheduling and critical-path monitoring.
- Design software- AutoCAD Civil 3D and ICPR and StormCAD for stormwater design.
- Traffic design- HCS and SYNCHRO.
- ARC GIS for stormwater, environmental, and traffic analysis.

Innovative Solutions:

- Roundabout for traffic control at Lorraine/Ibis intersection to slow traffic on Lorraine Road while providing one of the safer control devices.
- Stormwater ponds located to provide buffer between the roadway and wetlands.
- Aerial drones for preliminary environmental evaluation

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Stantec	Sarasota, Florida	Civil Engineering
b.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

2

21. TITLE AND LOCATION <i>(City and State)</i> Fruitville Road Widening (Sarasota County, Florida)	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
	Ongoing	Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Windward CDD	Vivian Carvalho, District Manager	407-723-5900

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size and cost)*

Stantec is providing services to improve approximately 8,600 feet (1.62 miles) of existing Fruitville Road from the intersection of Debrecen Road east to 600 feet east of the intersection at Lorraine Road. Fruitville Road is currently a two-lane roadway with sporadic auxiliary lanes. The improvements are designed to be the expansion of the number of travel lanes from two to four; addition of bike lanes; addition of a median with turn lanes; the addition of sidewalks; stormwater management; utility corridor; drainage; and intersection improvements.

Corridor Study

The corridor study included the study of the transportation integrated networks with future Lorraine Road connection as well as future development. Concept plans were developed for alignment selection. Ultimately, a standard signalized intersection was selected at Fruitville Road and Lorraine Road. The traffic analysis included data collection, field review, interpretation of data using both SYNCHRO and HCS software. Additionally, a traffic noise study was conducted to ensure that existing development along the corridor would not be impacted by proposed roadway improvements.

Design/Permitting/Construction Engineering and Inspection

The improvements included a multi-use trail as well as bicycle lanes in each direction; with a bridge crossing over Phillippi Creek. The design/permitting also included stormwater ponds, relocating utilities, potable water service extension, and avoiding herbaceous wetlands. Permits applied for include Sarasota County, Southwest Florida Water Management District, Florida Department of Environmental Protection and United States Army Corps of Engineers. The project is still under design. Outreach continues with the Founders Club neighborhood to ensure that intersection improvements are considered as part of the project.

The following programs and technologies were used on this project:

- Stantec Electronic filing system and protocols to share files and ensure proper document retention.
- MicroSoft Project for project scheduling and critical-path monitoring.
- Design software- AutoCAD Civil 3D and ICPR and StormCAD for stormwater design.
- Traffic design- HCS and SYNCHRO.
- ARC GIS for stormwater, environmental, and traffic analysis.

Innovative Solutions:

- Longitudinal stormwater system reducing/ eliminating offsite pond needs
- Dual swale design for stormwater treatment and conveyance.
- Stormwater ponds located to provide buffer between the roadway and adjacent neighborhoods.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Stantec	Sarasota, Florida	Civil Engineering
b.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

3

21. TITLE AND LOCATION <i>(City and State)</i> Lakewood Ranch Stewardship District Engineer (Sarasota and Manatee Counties, Florida)	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
	Ongoing	n/a

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Lakewood Ranch Stewardship District	Rex Jensen, Chairman	941-755-6574

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size and cost)*

Provided District Engineer services for the Stewardship District including:

- Attending the District Board Meetings
- Preparing District Procedures
- SWFWMD Certification for stormwater facilities (maintenance and operations)
- NPDES (MS 4) Annual Reporting and Certifications
- Prepare Engineering Evaluation Reports for Benefit Assessment Revenue Bond Refunding for infrastructure including roadway, potable water, sanitary sewer, drainage, landscaping, irrigation, parks, linear parks and entry features.
- Infrastructure Design and Permitting
- Construction management phase services- review change orders, contractor invoices, transfer of ownership and transfer to operations and maintenance.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Stantec	Sarasota, Florida	District Engineer
b.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

4

21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
West Villages Improvement District (City of North Port, Florida)	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
	Ongoing	n/a

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
West Villages Improvement District	Todd Wodraska	(561) 630-4922

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size and cost)*

Provided District Engineer services for the Stewardship District including:

- Attending the District Board Meetings
- Preparing District Procedures
- SWFWMD Certification for stormwater facilities (maintenance and operations)
- NPDES (MS 4) Annual Reporting and Certifications
- Prepare Engineering Evaluation Reports for Benefit Assessment Revenue Bond Refunding for infrastructure including roadway, potable water, sanitary sewer, drainage, landscaping, irrigation, parks, linear parks and entry features.
- Infrastructure Design and Permitting
- Construction management phase services- review change orders, contractor invoices, transfer of ownership and transfer to operations and maintenance.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Stantec	Sarasota, Florida	Environmental Planning, Design and Permitting
b.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 5
---	---

21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED	
Laurel Road Widening (Sarasota County, Florida)	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
	2021	2021

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Neal Communities	Pat Neal	941-328-1111

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size and cost)*

Stantec provided corridor study, preliminary design report, preliminary roadway layout, identification of existing underground / above ground utilities for approximately 1.5 miles of Laurel Road from Knights Trail Road to Jacaranda Boulevard.

Corridor Study
 The corridor study included the study of the transportation integrated networks, existing conditions, and adjacent future developments. Concept plans, including cross-section options, were developed. Level of service and operational analysis at the Laurel Road/Jacaranda Blvd. were performed to determine the intersection traffic control design. Ultimately, a standard signal design was selected based upon the response from the adjacent City of Venice Fire Department. The traffic analysis included data collection, field review, interpretation of data using both SYNCHRO and HCS software.

Design/Permitting/Construction Engineering and Inspection
 The improvements included a ten-foot multi-use trail integrated into the roadway with a four-lane configuration, with six-foot bike lanes on both sides, the road cross-section transitions from an undivided section to a divided section, moving east from Knights Trail Road to Jacaranda Boulevard. The preliminary design included the consideration of shared use stormwater ponds with proposed adjacent development to minimize property needed for stormwater infrastructure.

The following programs and technologies were used on this project:

- Stantec Electronic filing system and protocols to share files and ensure proper document retention.
- MicroSoft Project for project scheduling and critical-path monitoring.
- Design software- AutoCAD Civil 3D and ICPR and StormCAD for stormwater design.
- Traffic design- HCS and SYNCHRO.
- ARC GIS for stormwater, environmental, and traffic analysis.

Innovative Solutions:

- Multi-use stormwater infrastructure considering proposed adjacent development
- Stormwater ponds located to provide buffer between the roadway and adjacent development.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Stantec	Sarasota, Florida	Civil Engineering
b.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

6

21. TITLE AND LOCATION <i>(City and State)</i> Lorraine Road South Corridor Study (Sarasota County, Florida)	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
	2021	2021

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Palmer Ranch Holdings, Ltd.	Justin Powell	941-922-0759

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size and cost)*

Stantec prepared a corridor study to ultimately construct approximately 3.7 miles ± of Lorraine Road from the northern property line of the McCann Parcel (Palmer Ranch East 2300-acre Parcel) south for 2.1 miles ± and then east 1.6 miles ± to Knights Trail Road; Also, evaluated Knights Trail Road from the future intersection with Lorraine Road to Laurel Road. The Lorraine Road improvements are anticipated to be two traffic lanes (outside lanes within an ultimate four-lane section), median, bicycle lanes, sidewalks, curb and gutter, stormwater management, right-of-way needs, utility corridor, several ditch crossings, and intersection improvements at Knights Trail Road. Produced a Preliminary Alignment Study, including a Preliminary Design Report (PDR), identifying alternative and recommended alignments for this project.

Corridor Study

The corridor study included the evaluation of the transportation integrated networks and adjacent future developments. Concept plans were developed for four alternatives to facilitate alignment selection that was comprised of the roadway alignments, typical sections, intersection design concepts, right-of-way needs, drainage facilities and opinion of probable costs. Travel demand modeling was performed using CUBE Voyager to determine the number of lanes ultimately need (year 2045). Environmental desktop analysis and significant fieldwork were performed to delineate wetlands, identify potential wetland and endangered species impacts. This work served to assist in the evaluation of the alignment alternatives and set permitting/mitigation strategies for future for the final design phase. Preliminary stormwater design was done to establish ponds sites, sizing and construction cost estimating. Coordination with permitting agencies and landowners was implemented throughout the process. The Corridor Study was submitted and approved by Sarasota County.

The following programs and technologies were used on this project:

- Stantec Electronic filing system and protocols to share files and ensure proper document retention.
- MicroSoft Project for project scheduling and critical-path monitoring.
- Design software- AutoCAD Civil 3D and ICPR and StormCAD for stormwater design.
- Traffic design- HCS and SYNCHRO.
- ARC GIS for stormwater, environmental, and traffic analysis.
- Hillshade analysis tool was used to delineate hydric pine flatwoods in physically inaccessible locations with the Sarasota County Pinelands Reserve

Innovative Solutions:

- Roundabout for traffic control at Lorraine/Ibis intersection to slow traffic on Lorraine Road while providing one of the safer control devices.
- Stormwater ponds located to provide buffer between the roadway and wetlands.
- Aerial drones for preliminary environmental evaluation

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Stantec	Sarasota, Florida	Civil Engineering
b.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER <div style="font-size: 24pt; font-weight: bold;">7</div>
---	---

21. TITLE AND LOCATION <i>(City and State)</i>	22. YEAR COMPLETED	
Ft. Hamer Road Extension, Segment C (Manatee County, Florida)	PROFESSIONAL SERVICES	CONSTRUCTION <i>(if applicable)</i>
	2020	n/a

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Neal Communities	Pat Neal	941-328-1111

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size and cost)*

Stantec provided corridor study, design and permitting for improvements for approximately 1.0 mile of the Ft. Hamer Road Extension, Segment C, between US 301 and 69th St. E. in Manatee County.

Preliminary Planning
 Preparation of an alignment for Fort Hamer Road from the terminus of Segment B (69th St E.) to US 301 including stormwater lakes and turn lanes on US 301 as needed to serve the project. Stantec provided a minimum of two alignment options for consideration and will depict alignment preliminary grade and floodplain.

Design/Permitting/Construction Engineering and Inspection
 The improvements included a driveway and drainage connection permit at US 301 along with the creation of a joint-use stormwater pond to accommodate drainage from both Ft. Hamer and US 301 improvements. The design included a built-out phase of a four-lane improved corridor, with an alignment of the two outside lanes as an initial phase. The design also included a raised median, bike lanes, curbs and gutters, and a structural crossing over Wade Canal. The design/permitting also included stormwater ponds, relocating utilities, access drives and potable water and reclaimed service, while avoiding herbaceous wetlands. Permits obtained included Sarasota County, Southwest Florida Water Management District, Florida Department of Environmental Protection, Florida Department of Transportation and the United States Army Corps of Engineers. The project is permitted and in a property acquisition phase.

The following programs and technologies were used on this project:

- Stantec Electronic filing system and protocols to share files and ensure proper document retention.
- MicroSoft Project for project scheduling and critical-path monitoring.
- Design software- AutoCAD Civil 3D and ICPR and StormCAD for stormwater design.
- Traffic design- HCS and SYNCHRO.
- ARC GIS for stormwater, environmental, and traffic analysis.

Innovative Solutions:

- Stormwater ponds located to provide buffer between the roadway and adjacent development.
- Oversized ponds that can accept stormwater backflow during flood conditions, reducing floodplain elevations in the basin

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
a.	Stantec	Sarasota, Florida	Civil Engineering
b.			

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Mike Kennedy	Project Director	x	x	x	x						
Kris Wilhoit	Project Manager	x	x	x	x	x	x				
Ben Quartermaine	Design Manager	x	x		x	x	x	x			
Frank Domingo	Transportation Engineer	x	x		x	x	x	x			
Scott Buttari	Landscape Architect	x	x	x	x	x	x	x			

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	Lorraine Road North Corridor Study	6	Lorraine Road South Corridor Study
2	Fruitville Road Widening	7	Ft. Harmer Road Extension, Segment C
3	Lakewood Ranch Stewardship District Engineer	8	
4	West Villages Improvement District	9	
5	Laurel Road Widening	10	

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Stantec provides engineering, planning, permitting, and cost estimating services for Community Development Districts (CDDs), dependent and independent districts, Municipal Service Taxing Units/Benefit Units (MSTU/BU), and other special assessment districts. We have a current working relationship with Mattamy Homes, and have worked with several fully-developed CDD's.

We offer a total scope of services that includes, but is not limited to, the following:

- General Consultation on District Issues
- Master Planning of Infrastructure
- Water Management Systems and Facilities
- Water and Sewer Systems and Facilities
- Roads, Landscaping and Street Lighting Design and Plans
- Existing Systems Studies and Analysis
- Environmental Permitting
- Cost Estimates for Plan Implementation
- Bidding and Contractor Selection
- Government Permitting
- Water Conversation Studies and Design
- Water Supply Studies
- Construction Phase Observation
- Contract Management and Inspection Services
- Expert Witness Testimony
- Utility Rate Studies
- Potable Water System Plans and Design
- Irrigation System Plans and Design
- Wastewater Collection System Plans and Design
- Engineering Reports for Bonding

Our staff understands the area

We live and work in Sarasota County. Our staff understands this region and the local permitting process, and we have a thorough understanding of the City of North Port and Sarasota County.

Our similar projects exemplify our expertise and ability to overcome challenges

We've done this before. We've provided community development district engineering services to over 50 Districts in the Southwest Florida Region. We offer you proven solutions and creative design.

Project Manager with over two decades of providing district engineering services

Can you trust that the firm you select is not only knowledgeable in community development districts, but offers a project manager that has personally led the efforts on over 30 community development district contracts? Our team is proven in these areas - you can trust us.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

Michael A. Kennedy

32. DATE

01/03/2022

33. NAME AND TITLE

Mike Kennedy, PE - Executive Vice President, US



**Lorraine Road Extension
"Missing Link" Northern Leg**

Preliminary Design Report

March 10, 2021

1st Revision June 30, 2021

2nd Revision August 24, 2021

Prepared for:

Lakes of Sarasota
Community Development District
5800 Lakewood Ranch Boulevard
Sarasota FL 34240

Prepared by:

Stantec Consulting Services Inc.
6920 Professional Parkway East
Sarasota FL 34240

This document entitled *Lorraine Road Extension "Missing Link" Northern Leg* was prepared by Stantec Consulting Services Inc. ("Stantec") for the account of North County Partnership, LLC Lakes of Sarasota Community Development District Lakes of Sarasota Community Development District (the "Client"). Any reliance on this document by any third party is strictly prohibited. The material in it reflects Stantec's professional judgment in light of the scope, schedule and other limitations stated in the document and in the contract between Stantec and the Client. The opinions in the document are based on conditions and information existing at the time the document was published and do not take into account any subsequent changes. In preparing the document, Stantec did not verify information supplied to it by others. Any use which a third party makes of this document is the responsibility of such third party. Such third party agrees that Stantec shall not be responsible for costs or damages of any kind, if any, suffered by it or any other third party as a result of decisions made or actions taken based on this document.

Prepared by _____
(signature)

Jordan S. Corby, PE, PMP

JORDAN S. CORBY, STATE OF FLORIDA,
PROFESSIONAL ENGINEER NO. 79330 THIS ITEM
HAS BEEN DIGITALLY SIGNED AND SEALED BY
JORDAN S. CORBY ON THE DATE INDICATED
HERE. PRINTED COPIES OF THIS DOCUMENT ARE
NOT CONSIDERED SIGNED AND SEALED AND THE
SIGNATURE MUST BE VERIFIED ON ANY
ELECTRONIC COPIES

Reviewed by _____
(signature)

Francisco B. Domingo, PE

FRANCISCO B. DOMINGO, STATE OF FLORIDA,
PROFESSIONAL ENGINEER NO. 51601 THIS ITEM
HAS BEEN DIGITALLY SIGNED AND SEALED BY
FRANCISCO B. DOMINGO ON THE DATE INDICATED
HERE. PRINTED COPIES OF THIS DOCUMENT ARE
NOT CONSIDERED SIGNED AND SEALED AND THE
SIGNATURE MUST BE VERIFIED ON ANY
ELECTRONIC COPIES

I HEREBY CERTIFY THAT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF, THAT THE INFORMATION PROVIDED IN THIS REPORT, AS PREPARED UNDER MY PERSONAL DIRECTION AND CONTROL, COMPLIES WITH THE APPLICABLE PORTIONS OF THE FLORIDA DEPARTMENT OF TRANSPORTATION (FDOT) REGULATIONS, MANUAL OF UNIFORM STANDARDS FOR DESIGN, CONSTRUCTION AND MAINTENANCE FOR STREETS AND HIGHWAYS" AS ADOPTED BY THE FDOT PURSUANT TO SUBSECTIONS 334.044(10)(a) AND 336.045, FLORIDA STATUTES, THE SARASOTA COUNTY UNIFIED DEVELOPMENT CODE and APPLICABLE COUNTY CODES AND THE CITY OF VENICE CODE OF ORDINANCES, INCLUDING CH. 86 LAND DEVELOPMENT REGULATIONS.

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4.0	PROPOSED IMPROVEMENTS	1

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Appendix A: Lorraine Road Extension North Leg Design Criteria

Appendix B: Cultural Resource Assessment Desktop Analysis Lorraine Road & Ibis Street

Appendix C: Lorraine Road from Clark Road to Knights Trail Road Design Traffic Analysis

Appendix D: Sarasota County Future Thoroughfare Plan Maps 10-8 and 10-9

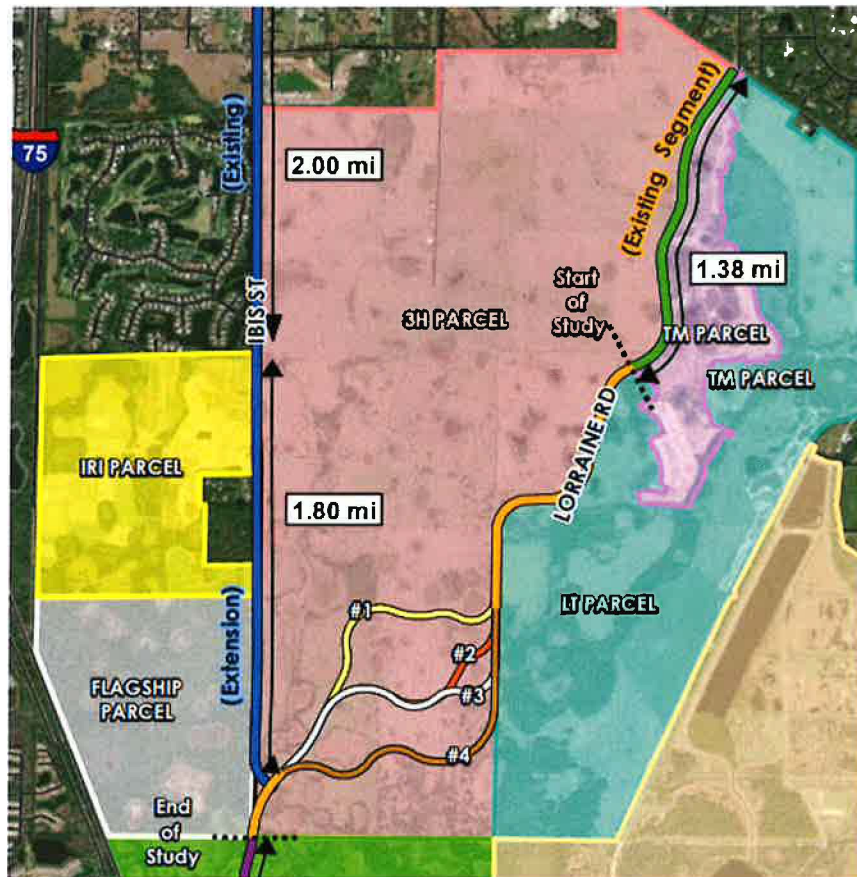
Appendix E: Topographic Survey Locations

LORRAINE ROAD EXTENSION "MISSING LINK" NORTHERN LEG

EXECUTIVE SUMMARY

1.0 EXECUTIVE SUMMARY

The Lorraine Road Extension Alignment Study identifies and recommends a preferred roadway alignment for a new minor arterial within the area of the 3- H Ranch Parcel, bounded by the existing southern terminus of Lorraine Road approximately 1.38 miles south of State Road 72 (Clark Road) to the north, the Taylor Morrison of Florida and LT Partners parcels to the east, the McCann East LP parcel to the south, and the Flagship National Property Group and Ibis Road Investors Group properties to the west (see *Figure No. 5: Road Project Plan*). Existing and proposed roadway classification descriptions, number of lanes and connections are consistent with the Sarasota County Thoroughfare Plan as identified in Maps 10-8 and 10-9 (see *Appendix D: Sarasota County Future Thoroughfare Plan Maps 10-8 and 10-9*).



The project consists of the extension of Lorraine Road from the existing southern terminus of Lorraine Road south of Clark Road southward and westward to the southern property boundary of 3-H Ranch, as well as improvements to the existing Ibis Street bringing it up to County standards as a minor collector roadway and will also be extended to connect to future Lorraine Road. The environmental features, future land use, and economic factors were important considerations in the evaluation of the preliminary design criteria.

LORRAINE ROAD EXTENSION "MISSING LINK" NORTHERN LEG

EXECUTIVE SUMMARY

Four alignments were evaluated, which vary in length from 15,402 feet to 16,475 feet. The alignments would include the construction of the two outside lanes of a divided four-lane minor arterial roadway.

The proposed typical section for the Lorraine Road portion of the project includes two 12-foot travel lanes (outside lanes within an ultimate four-lane minor arterial section), a landscaped median, seven-foot bicycle lanes, one five-foot sidewalk, and a 12-foot multiuse recreational trail, all within a 150 ft wide right-of-way.

The typical sections for Ibis Street portion of the project include an existing 50 ft wide right-of-way as well as a proposed 80 ft wide right-of-way. The 50 ft wide portion includes two 11-foot travel lanes, four-foot bicycle lanes and a five-foot sidewalk. The 80 ft wide portion includes two 11-foot travel lanes, seven-foot bicycle lanes and two six-foot sidewalks.

Stormwater management will be accomplished through the use of a closed drainage system with curb and gutter and stormwater management facilities (ponds). Drainage basins will not be significantly altered, and runoff will be piped to 27 to 29 acres of ponds for the required treatment and attenuation and Sarasota County floodplain compensation.

The primary environmental factors that influenced the road alignments were the wetlands, other surface waters and bald eagle nest locations.

Estimated Construction Costs

Lorraine Road

The estimated construction costs including design and construction engineering and inspection for the alternatives are as follows:

Alignment 1 (Length 15,642 feet)	\$ 24,900,000
Alignment 2 (Length 15,402 feet)	\$ 24,600,000
Alignment 3 (Length 15,871 feet)	\$ 25,300,000
Alignment 4 (Length 16,475 feet)	\$ 26,300,000

Ibis Street

The estimated construction costs including design and construction engineering and inspection for the 80-foot typical section of Ibis Street:

80' Typical Section	\$ 2,900,000
---------------------	--------------

Roundabout at Lorraine Road and Ibis Street

A roundabout was assumed for conservative cost estimating purposes and to reserve the maximum right-of-way footprint. The estimated construction costs including design and construction engineering and inspection for the Roundabout at Lorraine Road and Ibis Street:

Roundabout	\$ 2,200,000
------------	--------------

LORRAINE ROAD EXTENSION "MISSING LINK" NORTHERN LEG

EXECUTIVE SUMMARY

Recommendation

Four alignments were analyzed, *Figure 1: Alignment Option 1* provides the northernmost alignment, *Figures 2 and 3: Alignment Options 2 and 3* provide alignments along a diagonal route and *Figure 4: Alignment Option 4* provides the southernmost alignment; all of the options are summarized in *Figure 5: Road Project Plan*. Based on the design criteria and analysis of alternative alignments, both Alignments 2 and 3 (one or the other) is recommended over the northernmost and southernmost alignments. Either Alignment 2 or 3 is preferred due to the ability to meet design criteria, avoidance of wetlands / floodplain and alignment with the proposed intersection at Ibis Street.

Initially, we considered combining Alignment 2 and 3; however, there is sufficient variance between the 2 alignments to warrant providing them separately. Input from the property owners, regarding the preference of either Alignment 2 or 3 will be sought and this report updated with input from the property owners.

The following table, *Table 1: Alignment Rankings*, provides a ranking system based on criteria provided in the report; based on the table below, Alignment 2 is the preferred option.

Table 1: Alignment Rankings

Lorraine Road Alignment	Total Ranking	Total Score	Category - Ranking (Lowest most preferred)						
			Cost	FP Impact Area	FP Comp Area Needs	FP Impact Vol.	Env. Impact	ROW Needs	ROW Pond Needs
Option 1	3	16	2	1	3	3	3	2	2
Option 2	1	10	1	2	2	2	1	1	1
Option 3	2	16	3	3	1	1	2	3	3
Option 4	4	28	4	4	4	4	4	4	4

**Lake of Sarasota
Community Development District**

Ratification of Funding Request 79 -- 80

		\$ 19,146.00	
		\$ 19,146.00	
		\$ 19,146.00	
		\$ 1,680.00	
		\$ 360.00	
		\$ 22,848.00	
	Stantec Consulting Services		
		\$ 2,891.75	
			\$ 523,639.40
		Total	\$726,823.75

**LAKES OF SARASOTA
COMMUNITY DEVELOPMENT DISTRICT**

Funding Request No. 079

12/3/2021

Item No.	Vendor	Invoice Number	Construction Fund	Fiscal Year
1	Fortiline Waterworks			
	Construction Materials	5503186	\$ 19,146.00	FY 2022
	Construction Materials	5503187	\$ 22,845.60	FY 2022
	Construction Materials	5503189	\$ 18,031.40	FY 2022
	Construction Materials	5503190	\$ 19,146.00	FY 2022
	Construction Materials	5503194	\$ 19,146.00	FY 2022
	Construction Materials	5503197	\$ 18,031.40	FY 2022
	Construction Materials	5503198	\$ 12,458.40	FY 2022
2	H and J Contracting			
	Grand Park Ph 2 Pay Application 9 Through 11/15/2021	--	\$ 69,365.05	FY 2022
3	Stantec Consulting Services			
	Lorraine Road Services Through 07/23/2021	1818804	\$ 5,014.50	FY 2021
TOTAL			\$ 203,184.35	

5,014.50	FY 2021
198,169.85	FY 2022

Venessa Ripoll
Secretary / Assistant Secretary


Board Member

RECEIVED
By Amanda Lane at 1:16 pm, Dec 08, 2021

**LAKES OF SARASOTA
COMMUNITY DEVELOPMENT DISTRICT**

Funding Request No. 080

12/17/2021

Item No.	Vendor	Invoice Number	Construction Fund
1	Fortiline Waterworks		
	Construction Materials (invoices rec'd 2021.12.10)	5483059	\$ 7,099.40
	Construction Materials	5490082	\$ 12,699.84
	Construction Materials	5506343	\$ 18,021.60
	Construction Materials	5506345	\$ 20,702.40
	Construction Materials	5506361	\$ 20,098.00
	Construction Materials	5506372	\$ 20,702.40
	Construction Materials	5506376	\$ 41,239.22
	Construction Materials	5506410	\$ 24,299.85
	Construction Materials	5506411	\$ 52,474.95
	Construction Materials	5508832	\$ 330.40
	Construction Materials (invoices rec'd 2021.12.07)	5483000	\$ 27,253.00
	Construction Materials	5478510	\$ 32,664.00
	Construction Materials	5502708	\$ 3,996.00
	Construction Materials	5516872	\$ (3,996.00)
	Construction Materials	5502678	\$ 16,734.00
	Construction Materials	5509341	\$ (212.00)
	Construction Materials	5468000	\$ 9,315.79
	Construction Materials	5479064	\$ 19,146.00
	Construction Materials	5498118	\$ 20,122.80
	Construction Materials	5498121	\$ 19,146.00
	Construction Materials	5498125	\$ 19,146.00
	Construction Materials	5498126	\$ 19,146.00
	Construction Materials	5498130	\$ 19,146.00
	Construction Materials	5498131	\$ 19,146.00
	Construction Materials	5498132	\$ 19,146.00
	Construction Materials	5498133	\$ 19,146.00
	Construction Materials	5498134	\$ 19,146.00
	Construction Materials (invoices rec'd 2021.12.14)	5516679	\$ 1,680.00
	Construction Materials	5516689	\$ 360.00
	Construction Materials	5516704	\$ 22,848.00
2	Stantec Consulting Services		
	Lorraine Road Services Through 12/03/2021	1864994	\$ 2,891.75
TOTAL			\$ 523,639.40

Venessa Ripoll
Secretary / Assistant Secretary


Board Member

Lakes of Sarasota CDD
c/o PFM Group Consulting
3501 Quadrangle Boulevard, Ste. 270
Orlando, FL 32817
LaneA@pfm.com // (407) 723-5925

RECEIVED
By Amanda Lane at 1:39 pm, Dec 20, 2021

**Lakes of Sarasota
Community Development District**

Review of District Financial Statements

Lakes of Sarasota CDD
Statement of Financial Position
As of 11/30/2021

	General Fund	S2021A Debt Service Fund	S2021B Debt Service Fund	S2021A Capital Projects Fund	S2021B Capital Projects Fund	Long-Term Debt Fund	Total
<u>Assets</u>							
<u>Current Assets</u>							
General Checking Account	\$92,761.24						\$92,761.24
Accounts Receivable - Due from Developer	1,000.00						1,000.00
Deposits	500.00						500.00
Series 2021A1 Debt Service Reserve		\$130,250.00					130,250.00
Series 2021A2 Debt Service Reserve		120,803.13					120,803.13
Series 2021A1, A2 Revenue		130,090.76					130,090.76
Series 2021A1 Interest		7,788.58					7,788.58
Series 2021A2 Interest		0.05					0.05
Series 2021A2 Prepayment		268,646.14					268,646.14
Series 2021B1 Debt Service Reserve			\$262,397.50				262,397.50
Series 2021B2 Debt Service Reserve			270,806.26				270,806.26
Series 2021B1 Interest			0.04				0.04
Series 2021B2 Interest			7,962.18				7,962.18
Accounts Receivable - Due from Developer				\$485,088.40			485,088.40
Series 2021A Acquisition/Construction				12.89			12.89
Series 2021B General Project					\$854,878.75		854,878.75
Series 2021B Utility Improvement					6,273,647.01		6,273,647.01
Total Current Assets	<u>\$94,261.24</u>	<u>\$657,578.66</u>	<u>\$541,165.98</u>	<u>\$485,101.29</u>	<u>\$7,128,525.76</u>	<u>\$0.00</u>	<u>\$8,906,632.93</u>
<u>Investments</u>							
Amount Available in Debt Service Funds						\$1,198,744.64	\$1,198,744.64
Amount To Be Provided						20,431,255.36	20,431,255.36
Total Investments	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$21,630,000.00</u>	<u>\$21,630,000.00</u>
Total Assets	<u><u>\$94,261.24</u></u>	<u><u>\$657,578.66</u></u>	<u><u>\$541,165.98</u></u>	<u><u>\$485,101.29</u></u>	<u><u>\$7,128,525.76</u></u>	<u><u>\$21,630,000.00</u></u>	<u><u>\$30,536,632.93</u></u>

Lakes of Sarasota CDD
Statement of Financial Position
As of 11/30/2021

	General Fund	S2021A Debt Service Fund	S2021B Debt Service Fund	S2021A Capital Projects Fund	S2021B Capital Projects Fund	Long-Term Debt Fund	Total
<u>Liabilities and Net Assets</u>							
<u>Current Liabilities</u>							
Accounts Payable	\$5,330.00						\$5,330.00
Accounts Payable				\$549,168.72			549,168.72
Retainage Payable				80,124.46			80,124.46
Deferred Revenue				485,088.40			485,088.40
Retainage Payable					\$86,285.80		86,285.80
Total Current Liabilities	<u>\$5,330.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$1,114,381.58</u>	<u>\$86,285.80</u>	<u>\$0.00</u>	<u>\$1,205,997.38</u>
<u>Long Term Liabilities</u>							
Revenue Bonds Payable - Long-Term						\$21,630,000.00	\$21,630,000.00
Total Long Term Liabilities	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$21,630,000.00</u>	<u>\$21,630,000.00</u>
Total Liabilities	<u>\$5,330.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$1,114,381.58</u>	<u>\$86,285.80</u>	<u>\$21,630,000.00</u>	<u>\$22,835,997.38</u>
<u>Net Assets</u>							
Current Year Net Assets, Unrestricted	(900.00)						0.00 (900.00)
Net Assets - General Government	\$5,500.30						\$5,500.30
Current Year Net Assets - General Government	84,330.94						84,330.94
Net Assets, Unrestricted		\$628,789.33					628,789.33
Current Year Net Assets, Unrestricted		28,789.33					28,789.33
Net Assets, Unrestricted			\$777,234.30				777,234.30
Current Year Net Assets, Unrestricted			(236,068.32)				(236,068.32)
Net Assets, Unrestricted				(\$78,504.79)			(78,504.79)
Current Year Net Assets, Unrestricted				(550,775.50)			(550,775.50)
Net Assets, Unrestricted					\$7,579,678.68		7,579,678.68
Current Year Net Assets, Unrestricted					(537,438.72)		(537,438.72)
Total Net Assets	<u>\$88,931.24</u>	<u>\$657,578.66</u>	<u>\$541,165.98</u>	<u>(\$629,280.29)</u>	<u>\$7,042,239.96</u>	<u>\$0.00</u>	<u>\$7,700,635.55</u>
Total Liabilities and Net Assets	<u>\$94,261.24</u>	<u>\$657,578.66</u>	<u>\$541,165.98</u>	<u>\$485,101.29</u>	<u>\$7,128,525.76</u>	<u>\$21,630,000.00</u>	<u>\$30,536,632.93</u>

Lakes of Sarasota CDD
Statement of Activities
As of 11/30/2021

	General Fund	S2021A Debt Service Fund	S2021B Debt Service Fund	S2021A Capital Projects Fund	S2021B Capital Projects Fund	Long-Term Debt Fund	Total
<u>Revenues</u>							
Off-Roll Assessments	\$118,221.17						\$118,221.17
Developer Contributions	11.55						11.55
Inter-Fund Transfers In	(900.00)						(900.00)
Off-Roll Assessments		\$129,458.48					129,458.48
Other Assessments		266,237.60					266,237.60
Inter-Fund Group Transfers In		7,775.65					7,775.65
Inter-Fund Group Transfers In			\$7,941.09				7,941.09
Inter-Fund Transfers In				(\$6,875.65)			(6,875.65)
Inter-Fund Transfers In					(\$7,941.09)		(7,941.09)
Total Revenues	\$117,332.72	\$403,471.73	\$7,941.09	(\$6,875.65)	(\$7,941.09)	\$0.00	\$513,928.80
<u>Expenses</u>							
Supervisor Fees	\$2,000.00						\$2,000.00
Public Officials' Liability Insurance	2,329.00						2,329.00
Management	5,000.00						5,000.00
District Counsel	830.00						830.00
Assessment Administration	7,500.00						7,500.00
Legal Advertising	151.25						151.25
Web Site Maintenance	250.00						250.00
Dues, Licenses, and Fees	175.00						175.00
Electric	1,870.53						1,870.53
Pond Contract	10,950.00						10,950.00
General Insurance	2,846.00						2,846.00
Principal Payments - A2 bond		\$150,000.00					150,000.00
Interest Payments - A1 bond		93,815.32					93,815.32
Interest Payments - A2 bond		130,870.05					130,870.05
Interest Payments - B1 bond			\$97,325.98				97,325.98
Interest Payments - B2 bond			146,686.72				146,686.72
Contingency				\$543,899.88			543,899.88
Contingency					\$529,532.11		529,532.11
Total Expenses	\$33,901.78	\$374,685.37	\$244,012.70	\$543,899.88	\$529,532.11	\$0.00	\$1,726,031.84
<u>Other Revenues (Expenses) & Gains (Losses)</u>							
Interest Income		\$2.97					\$2.97
Interest Income			\$3.29				3.29
Interest Income				\$0.03			0.03
Interest Income					\$34.48		34.48
Total Other Revenues (Expenses) & Gains (Losses)	\$0.00	\$2.97	\$3.29	\$0.03	\$34.48	\$0.00	\$40.77
Change In Net Assets	\$83,430.94	\$28,789.33	(\$236,068.32)	(\$550,775.50)	(\$537,438.72)	\$0.00	(\$1,212,062.27)
Net Assets At Beginning Of Year	\$5,500.30	\$628,789.33	\$777,234.30	(\$78,504.79)	\$7,579,678.68	\$0.00	\$8,912,697.82
Net Assets At End Of Year	\$88,931.24	\$657,578.66	\$541,165.98	(\$629,280.29)	\$7,042,239.96	\$0.00	\$7,700,635.55

Lakes of Sarasota CDD
 Budget to Actual
 For the Month Ending 11/30/2021

	Year to Date			FY 2022 Adopted Budget
	Actual	Budget	Variance	
<u>Revenues</u>				
On-Roll Assessments	\$ -	\$ 39,529.17	\$ (39,529.17)	\$ 237,175.00
Off-Roll Assessments	118,221.17	-	118,221.17	-
Developer Contributions	11.55	-	11.55	-
Net Revenues	\$ 118,232.72	\$ 39,529.17	\$ 78,703.55	\$ 237,175.00
<u>General & Administrative Expenses</u>				
Supervisor Fees	\$ 2,000.00	\$ 2,000.00	\$ -	\$ 12,000.00
Public Officials' Insurance	2,329.00	416.67	1,912.33	2,500.00
Trustee Services	-	1,000.00	(1,000.00)	6,000.00
Management	5,000.00	5,000.00	-	30,000.00
Engineering	-	2,500.00	(2,500.00)	15,000.00
Dissemination Agent	-	833.33	(833.33)	5,000.00
District Counsel	830.00	3,333.33	(2,503.33)	20,000.00
Assessment Administration	7,500.00	1,250.00	6,250.00	7,500.00
Reamortization Schedules	-	41.67	(41.67)	250.00
Audit	-	1,000.00	(1,000.00)	6,000.00
Postage & Shipping	-	50.00	(50.00)	300.00
Legal Advertising	151.25	833.33	(682.08)	5,000.00
Bank Fees	-	41.67	(41.67)	250.00
Miscellaneous	-	37.50	(37.50)	225.00
Office Supplies	-	41.67	(41.67)	250.00
Web Site Maintenance	250.00	450.00	(200.00)	2,700.00
Dues, Licenses, and Fees	175.00	29.17	145.83	175.00
General Insurance	2,846.00	504.17	2,341.83	3,025.00
Total General & Administrative Expenses	\$ 21,081.25	\$ 19,362.51	\$ 1,718.74	\$ 116,175.00
<u>Project Maintenance Expenses</u>				
Electric	\$ 1,870.53	\$ 166.67	\$ 1,703.86	\$ 1,000.00
Well Pump Maintenance	-	750.00	(750.00)	4,500.00
Wetland Maintenance	-	4,166.67	(4,166.67)	25,000.00
Wetland Contract	-	5,333.33	(5,333.33)	32,000.00
Pond Contract	10,950.00	3,666.67	7,283.33	22,000.00
Pond Maintenance	-	3,333.33	(3,333.33)	20,000.00
Irrigation Contract	-	583.33	(583.33)	3,500.00
Irrigation Pump Maintenance	-	833.33	(833.33)	5,000.00
Drainage Maintenance	-	1,000.00	(1,000.00)	6,000.00
Curb Replacement	-	333.33	(333.33)	2,000.00
Total Project Maintenance Expenses	\$ 12,820.53	\$ 20,166.66	\$ (7,346.13)	\$ 121,000.00
Total Expenses	\$ 33,901.78	\$ 39,529.17	\$ (5,627.39)	\$ 237,175.00
Net Income (Loss)	\$ 84,330.94	\$ -	\$ 84,330.94	\$ -